





FINANCE


Sell Mandates in Slovenia

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<div>MANUFACTURING: BOWDEN CABLES</div> <div>NEW</div> <div>for sale</div> <div><div>A1) Description:</div><div>The Company is a renown manufacturer of Bowden cables and plastic products for the automotive industry with global sales network and first-class customers such as VW, Audi, Porsche, Daimler etc. Sale of controlling equity share.</div><div>EBITDA (2020): 5 mn €</div><div>Employees: 1.000+</div></div>		<div>MANUFACTURING: SECURITY PRODUCTS</div> <div>NEW</div> <div>for sale</div> <div><div>A2) Description:</div><div>Manufacturer of security equipment such as deposit safes, secure key safes, night safes, anti burglary alarm systems, vault doors, etc.) and other metal furniture and smart products. Company owns large plot of land.</div><div>Est. value (2021): upon request</div><div>Employees: 50+</div></div>		<div>INDUSTRIAL SERVICES: ENGINEERING CONSULTANCY</div> <div>NEW</div> <div>for sale</div> <div><div>A3) Description:</div><div>Company offers technical consulting in the field of mechanical engineering and construction. Services: advanced mechanical engineering, combined analytical and experimental techniques; renewal of machines, devices and steel structures; testing services; FEM/CAD, etc.</div><div>EBITDA (2021): 150 k €</div><div>Employees: 8</div></div>			
<div>INDUSTRIAL SERVICES: ELECTRO PLATING</div> <div>for sale</div> <div><div>A4) Description:</div><div>Sucessful and highly profitable electroplating (galvanization) business serving customers in automotive, electric, home appliance, HVAC and other industries. Own produciton plant (2.000 m2)</div><div>EBITDA (2021): 965 k €</div><div>Employees: 30+</div></div>		<div>INDUSTRIAL SERVICES: ELECTRICAL INSTALLATIONS</div> <div>for sale</div> <div><div>A5) Description:</div><div>Company for all types of electrical works on complex industrial facilities (Speciality: Power plants) Offering electrial engineering & installation services (engineering, project coordination, maintenance, installation service, measurement & tests).</div><div>EBITDA (2020): 2,0 mn €</div><div>Employees: 50+</div></div>		<div>INDUSTRIAL SERVICES: SMART HOME</div> <div>for sale</div> <div><div>A6) Description:</div><div>Company is a leading innovator and manufacturer of wireless smart home devices & specialist for cruise ship cabin automation. In 2020 they have launched revolutionary smart home product - smart switch. Long-term growth potential.</div><div>Forecasted EBITDA (2022): 1,0 mn €</div><div>Employees: +30</div></div>			
<div>E-COMMERCE & IT: ONLINE RETAILER</div> <div>for sale</div> <div><div>A7) Description:</div><div>Company is an expert in internet sales and IT solutions for internet sales. It owns one of the most visted retail websites in Slovenia.</div><div>EBITDA (2021): 600 k €</div><div>Employees: 13</div></div>		<div>SERVICES: MARKETING AGENCY</div> <div>for sale</div> <div><div>A8) Description:</div><div>Agency for Integrated communication solutions, strategic planning, execution and coordination of integral promotional campaigns.</div><div>EBITDA (2021): 1.0 mn €</div><div>Employees: 40+</div></div>		<div>FOOD PRODUCTION: MEAT</div> <div>for sale</div> <div><div>A9) Description:</div><div>Fast growing family-run business for quality meat and own meat products. Revenue: € 25+ million. Owners are searching for strategic partner.</div><div>EBITDA (2021): 2,3 mn €</div><div>Employees: 70+</div></div>			
<div>BUILDING & R.E.: CONSTRUCTION COMPANY</div> <div>for sale</div> <div><div>A10) Description:</div><div>Company for construction work, asphaltling and sale of asphalt with own asphalt center and land (160.000m2)</div><div>EBITDA(2020): 210 k €</div><div>Employees: 80+</div></div>		<div>FOOD SERVICES: WATER</div> <div>for sale</div> <div><div>A11) Description:</div><div>Company for water filling, trade of water dispensers and water distribution. Organized sales and supply chain management. Located in Central Slovenia, with good potential for growth.</div><div>EBITDA (2020): 230 k €</div><div>Employees: 15</div></div>		<div>FOOD PRODUCTION: SEAFOOD</div> <div>for sale</div> <div><div>A12) Description:</div><div>Company specialized in supply of fresh fish, fish product production and trade of seafood products in Slovenian market.</div><div>EBITDA (2020): 150 k €</div><div>Employees: 15+</div></div>		<div>INDUSTRIAL SERVICES: ENGINEERING COMPANY</div> <div>for sale</div> <div><div>A13) Description:</div><div>Company for innovative engineering for foundries, surface treatment of metals and energy efficiency. (SLO & AT). Team of experienced engineers.</div><div>EBITDA (2020): 1 mn €</div><div>Employees: 20+</div></div>	
<div>MANUFACTURING: ALUMINIUM RADIATORS</div> <div>for sale</div> <div><div>A14) Description:</div><div>Producer of alu radiators. Transaction includes real estate (7.840 m2). Part of the property is used for company's production activity. Other part is rented to external user (revenue: € 180 k).</div><div>EBITDA (2020): 350 k €</div><div>Employees: 30</div></div>		<div>MANUFACUTRING: PRODUCTION OF TOOLS</div> <div>for sale</div> <div><div>A15) Description:</div><div>Company for production of tools for plastic injection molding intended primarily for automotive industry.</div><div>EBITDA (2020): 620 k €</div><div>Employees: 25+</div></div>		<div>MANUFACTURING: PRECISE METAL PARTS</div> <div>for sale</div> <div><div>A16) Description:</div><div>Comprehensive solutions in the field of small serial precision metal parts manufacturing. High profitability as result of extensive R&D activity and LT relations with clients.</div><div>EBITDA (2020): 1,3 mn €</div><div>Employees: 60+</div></div>		<div>MANUFACTURING: INDUSTRIAL EQUIPMENT</div> <div>for sale</div> <div><div>A17) Description:</div><div>Company for manufacture of large (up to 40t) metal industrial equipment, equipment for SHP plants, welded and machined components & pressure vessels. New business premises available for additional capacities.</div><div>EBITDA (2020): 900 k €</div><div>Employees: 40+</div></div>	