

# Sell **Mandates** in Slovenia

date: April 2022

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# **MANUFACTURING: FENCING & GATE SYSTEMS**

for sale

A1) Description: The company is a leading manufacturer, distributor and installer of fencing & gate systems in Slovenia with presence in Austrian and Croatian market. The company controls the largest market share in Slovenia. Manufacturing is done in-house and is the result of own R&D, know-how and expertise.

**EBITDA (2021):** 1,2 mn € Employees: 60

#### **MANUFACTURING: INDUST. STORAGE SYSTEMS**

for sale

A2) Description: The Company is a leading Slovenian manufacturer of warehousing storage equipment. In addition, they offer production of technological and processing stainless steel equipment. The Company employs more than 70 people and they annually produce more than 2.000 tons of various racking systems.

Est. EBITDA (2022): 1,3 mn € Employees: 70+

# **DISTRIBUTION: ADHESIVES & SEALANTS**

for sale

A3) Description: The Company is a leading Slovenian distributor in the field of self-adhesives, adhesives and sealants. They are focused on industrial clients. They also represent 2 additional programs: equipment for automotive workshops and electrical heating. Business premises have an area of more than 5.000 m<sup>2</sup>.

> **EBITDA (2021):** 770 k € Employees: +10

#### **MANUFACTURING: TOOL** SHOP

#### for sale -

A4) Description: The main company's activities are manufacturing of tools, machinery and equipment, plastic injections, production of metal objects, construction, CNC, CAD & CAM and welding. The company is located in the industrial zone in north-western Slovenia. Business premises are the size of 2.300 m<sup>2</sup>.

> **EBITDA (2021):** 150 K € **Employees: 25**

# **MANUFACTURING: LUXURY INTERIOR**

#### for sale

A5) Description: The Company is a leading manufacturer of custom-made luxury wooden interior (interior for hotels, yachts, boats, residential & commercial interiors and motorhome interiors). The company is privately-owned and employs up to 70 people.

**EBITDA (2020):** 1,3 mn € Employees: 70+

#### **FOOD PRODUCTION:** MEAT

#### for sale

A6) Description: Fast-growing family-run business for quality meat and own meat products. The company has own production facility and logistics networks. The largest clients are regional retailers. Revenue: € 25+ million. Owners are searching for strategic partners.

> Est. EBITDA (2021): 2,3 mn € Employees: 70+

# **E-COMMERCE & IT: ONLINE** SHOP

for sale -

A7) Description: The company is an expert in internet sales and IT solutions for internet sales. It owns one of the most-visited retail websites in Slovenia. They have more than 100.000 clients in Slovenia with an above-average income

Est. EBITDA (2022): 900 k € Employees: 13

# **MANUFACTURING: ALUMINIUM RADIATORS**

#### for sale

A8) Description: Producer of alu radiators. Transaction includes real estate (7.840 m2). Part of the property is used for company's production activity. Other part is rented to external user (revenue: € 180

> EBITOA (2021): 450 k & Employees: 30

#### INDUSTRIAL SERVICES: **ENGINEERING COMPANY**

#### for sale

A9) Description: The company offers innovative engineering for foundries, surface treatment of metals and energy efficiency. Team of 16 experienced engineers. Company in Slovenia and Austria. Exports mostly to EU markets.

**EBITDA (2021):** 1 mn € Employees: 20+

# **MANUFACTURING: AUTOMOTIVE SUPPLIER**

#### for sale

A10) Description: The Company is a renowned manufacturer of various metal and plastic parts for the automotive and related industries. They have global sales network and first-class customers: VW Group, BMW, Daimler, Porsche, etc. Sale of controlling equity shares.

> Est. EBITDA (2022) 4,5 mn € Employees: 900

#### **MANUFACTURING: INDUSTRIAL EQUIPMENT**

#### for sale

A11) Description: The company manufactures large (up to 40t) metal industrial equipment, equipment for SHP plants, welded and machined components & pressure vessels. New business premises are available for additional capacities.

> Est. EBITDA (2021): 1,1 mn € Employees: 40+

# **BUY MANDATE: AUTOMATION COMPANY**

#### buy

**B1) Description:** The company is searching to acquire automation company in the DACH region. The company is already present in Germany but wishes to expand the market share. Searching for manufacturing or trading company.

NEW

Investment size: 1 - 10 mn €.

Likozarjeva 3, Ljubljana



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