



FINANCE

Sell Mandates in Slovenia

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DISTRIBUTION: INTERIOR FABRICS

NEW

for sale

A1) Description: The company is an industry leader & a wholesale supplier of high end interior fabrics. The group has a strong regional presence - subsidiaries in EU and non-EU countries and a network of sales agents. Most of the turnover is realized in the furniture industry through a B2B model.

EBITDA (2022e): 5 mn €
Employees: +70

IT SERVICES: IT SOLUTIONS - PRINTING

NEW

for sale

A2) Description: The company with almost 30 years tradition in providing document solutions to businesses of all sizes. The company has a wide distribution network in the region, including Slovenia and EX-YU countries. Main activity of the company is distribution and sales of Information and Communications Technology products and services.

EBITDA (2021): 300 k €
Employees: 50

MANUFACTURING: INDUST. STORAGE SYSTEMS

NEW

for sale

A3) Description: The Company is a leading Slovenian manufacturer of warehousing storage equipment. In addition, they offer production of technological and processing stainless steel equipment. The Company employs more than 70 people and they annually produce more than 2.000 tons of various racking systems.

Est. EBITDA (2022): 1,3 mn €
Employees: 70+

FOOD PRODUCTION: MEAT

for sale

A4) Description: Fast-growing family-run business for quality meat and own meat products. The company has own production facility and logistics networks. The largest clients are regional retailers. Revenue: € 25+ million. Owners are searching for strategic partners.

Est. EBITDA (2021): 2,3 mn €
Employees: 70+

MANUFACTURING: HVAC - HEATING

for sale

A5) Description: Producer of alu radiators. Transaction includes real estate (7.840 m²). Part of the property is used for company's production activity. Other part is rented to external user (revenue: € 180 k).

EBITDA (2021): 450 k €
Employees: 30

INDUSTRIAL SERVICES: ENGINEERING COMPANY

for sale

A6) Description: The company offers innovative engineering for foundries, surface treatment of metals and energy efficiency. Team of 16 experienced engineers. Company in Slovenia and Austria. Exports mostly to EU markets.

EBITDA (2021): 1 mn €
Employees: 20+

MANUFACTURING: AUTOMOTIVE SUPPLIER

for sale

A7) Description: The Company is a renowned manufacturer of various metal and plastic parts for the automotive and related industries. They have global sales network and first-class customers: VW Group, BMW, Daimler, Porsche, etc. Sale of controlling equity shares.

Est. EBITDA (2022) 4,5 mn €
Employees: 900

DISTRIBUTION: ADHESIVES & SEALANTS

EXCLUSIVITY PERIOD

A8) Description: The Company is a leading Slovenian distributor in the field of self-adhesives, adhesives and sealants. They are focused on industrial clients. They also represent 2 additional programs: equipment for automotive workshops and electrical heating. Business premises have an area of more than 5.000 m².

EBITDA (2021): 770 k €
Employees: +10

BUY MANDATE: AUTOMATION COMPANY

buy

B1) Description: The company is searching to acquire automation company in the DACH region. The company is already present in Germany but wishes to expand the market share. Searching for manufacturing or trading company.

Investment size: 1 - 10 mn €.

**Note: Companies marked with "EXCLUSIVITY PERIOD" are in exclusive negotiations with one of the potential buyers and/or due diligence is in place

RJ Finance has been on the market since 2008 and has more than 70 M&A references. We are one of the leading M&A advisory firms in the region, having both sales and buy mandates. The total number of RJ Finance investment opportunities is more than 20. In case of interest please contact us.

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